

Britannia House, Hall Ings, Bradford BD1 1HX

Local Authority installer form – ECO4 FLEX

The Resident listed qualifies as eligible under (must tick one that applies and attach evidence to support i.e. element and proof of net annual household income). Installers must retain all proof of eligibility (including a valid pre-works EPC) for the selected referral route for later auditing purposes. Only LAs can make a declaration.

Name and address of Company Declaration:	
Surveyor /assessor name:	
Phone number:	Email:
Trustmark Business ID number:	

Client Name:		Reference:	
Address:		Tenure:	
		Post Code:	
Telephone:		Visit Date:	

1.	Income based using £31,000 income cap Gross, & SAP bands D-G This cap applies irrespective of the property size, composition, or region. The Household has an income less than £31,000 and must have a valid Energy Performance Certificate (EPC) rating of D, E, F or G (EPCs are a rating scheme to summarise the energy efficiency of buildings. The building is given a rating between A – G where A is the best and G is the worst).	Route 1
2.	Household must meet 2 proxies below and must have a valid Energy Performance Certificate (EPC) rating of E, F or G <p style="margin-left: 40px;">Proxy 1 - Homes in England in Lower-layer Super Output Area 1-3 (LSOA),</p> <p style="margin-left: 40px;">Proxy 2 - Householders receiving a Council Tax rebate (rebates based on low income only, excludes single person rebates).</p> <p style="margin-left: 40px;">Proxy 3 - Householders vulnerable to living in a cold home as identified in the National Institute for Health and Care Excellence (NICE) Guidance. Only one from the list can be used, excludes the proxy 'low income'.</p>	Route 2

	<p>Proxy 4 - A householder receiving free school meals due to low-income.</p> <p>Proxy 5 - A householder supported by a LA run scheme, that has been named and described by the LA as supporting low income and vulnerable households for the purposes of NICE Guideline.</p> <p>Proxy 6 - A household referred to the LA for support by their energy supplier or Citizen's Advice or Citizen's Advice Scotland, because they have been identified as struggling to pay their electricity and gas bills.</p> <p>*Proxies 1 & 3 and proxies 6 & 7 cannot be used in combination with each other</p> <p>Proxy 7 - Households identified through supplier debt data. This route enables obligated suppliers to use their own debt data to identify either Non-Pre-Payment meter households (non-PPM), or Pre-Payment meter households (PPM)*.</p> <p>a) Non-PPM customers: These are customers who have been in debt for more than 13 weeks ending with the day on which the declaration is made and are in a debt repayment plan with their energy supplier or repaying their fuel debt through 3rd party deductions.</p> <p>b) PPM customers: Suppliers may also identify PPM households who:</p> <ul style="list-style-type: none"> • have either self-disconnected or received supplier Discretionary/Friendly credit within the last 13 weeks ending with the day on which the declaration is made; or • are in a debt repayment plan with their energy supplier; or • repaying their fuel debt through 3rd party deductions <p>Proxies 1 & 3 and proxies 6 & 7 cannot be used in combination with each other</p>	
3.	<p>NHS referral</p> <p>Households must have a valid Energy Performance Certificate (EPC) rating of D, E, F or G and be identified as housing a person suffering from a severe and / or long-term health condition that is adversely affected by living in a cold home. The person's severe or long-term health condition must be due to:</p> <ul style="list-style-type: none"> • A cardiovascular condition, • A respiratory disease, • Limited mobility, or • Immunosuppression 	Route 3